

Ref. IM. 005/2011

27 October 2011

To        President  
             The Stock Exchange of Thailand

Subject: Announcement of Risk and Capital Management Disclosure (Basel II – Pillar 3) for the period ended 30  
             June 2011

The KASIKORNBANK PUBLIC COMPANY LIMITED is pleased to announce the Risk and Capital Management Disclosure (Basel II – Pillar 3) for the period ended 30 June 2011, in Thai and English versions. The Bank has provided more information than what has been disclosed in its Financial Statement in order to create better understanding about the Bank's risk and capital management for investors. The report can be downloaded from the Bank's website under Investor Relations section at <http://www.kasikornbank.com/EN/Investors/FinanInfoReports/Pages/FinancialReports.aspx>

Please be informed accordingly

Yours sincerely,

(Predee Daochai)  
Senior Executive Vice President